

Personal Financial Statement Business Name: Guarantor Name: Date: **Assets Owned Liabilities Owned** (Including Separate Assets, If Any) (Including Separate Liabilities, If any) Cash in Bank Notes Payable Cash in Due to Bank Savings/Money Market Real Estate Stocks & Bonds Home Listed Other R.E. Unlisted **Taxes Owing** Accounts/Notes Owing on Autos Contracts Receivable **Credit Cards** Real Estate Other Installments Home (Schedule F) Other Real Estate **Automobiles** Make/Model Make/Model Life Ins./Cash Value Other Assets **Total Liabilities Net Worth Total Assets Total Liability/Net** Worth ANNUAL INCOME **ANNUAL EXPENDITURES** Year Ending Month Year Year Ending Month Year Salary Taxes/Insurance Assessments Dividends/Interest Mortgage Payments/Rent Rental Income Contract Pmts/Notes/Accounts

Living Expenses

Other

Other

Alimony, Child Support

Bonus/Commissions

Other

Other

Other



SCHEDULE A – STOCKS & BONDS

Listed Securities/ Unlisted Sec.	Name of Company	Exchange Listing	Number of Shares	Mkt. Price/Unit	Total Mkt. Value

SCHEDULE B - NOTES/CONTRACTS RECEIVABLE

Due From	Address	Collateral	How Payable	Maturity Date	Balance Due

SCHEDULE C - R/E MORTGAGES & CONTRACTS PAYABLE

Address	Description	Date Acquired	Cost	Current Mkt. Value	Monthly Income	Monthly Payment	Mortgage or Lienholder

SCHEDULE D - CASH VALUE OF LIFE INSURANCE

Insured	Beneficiary	Co. Name	Face Amt	Cash Value	Owed to	Loan amt.

SCHEDULE E - OTHER ASSETS/PERSONAL PROPERTY

Description	Value	Description	Value

SCHEDULE F - CREDIT CARDS

Name of Issuer	Card Number	Exp. Date	Credit Limit	Current Balance



SCHEDULE G - OTHER INSTALLMENT OBLIGATIONS

Due to	Address	Collateral	Maturity Date	How Payable	Balance Due	Annual % Rate	Personal Grty.
CONTING	<u> </u> ENT LIABILITIES: IF	I NONE THEN INITI	 AL HERE:	<u> </u> X			
	Are any assets ple	edged or mortgaged	other than	shown above?] Yes [] No	
	Are you (or your s	pouse) a defendant	in a lawsuit	?] Yes [] No	
	Have you or your	spouse ever taken b	oankruptcy?] Yes [No	
nformation gapplication or community of my (our)	provided information in given, check credit refer in connection with any property state, this autoreditors permission to report to credit reporti	ferences, verify empl y periodic review of al thorization is also mad o provide 360 with a	oyment and ny loans or c de on behalf ny information	obtain one or more redit which may be ex of my spouse even if I on it needs to make	credit reportended to make or she is a credit gra	rts in conn le (us). If I not a co-ap anting decis	ection with this cred am married and live in oplicant. I (we) give a sion. I (we) give 360
Applican	ıt's Signature	Spouse's	s Signature			Date	
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