



# THE GOLDEN GATE TRANSACTION GUIDE

## WHAT WE NEED:

- Application
- Last 3 months bank statements (all pages – not summaries)
- Credit report/release & personal financial statement on all guarantors
- Equipment quote/invoice
- Background story on borrowing entity
- Intended use of equipment
- Previous 2 years tax returns (on all guarantor(s) and borrowing entity)
- Previous 2 years (year end) & interim financials/balance sheet
- Interim profit & loss statement/balance sheet on the borrowing entity

## WHAT TO EXPECT:

- More thorough underwriting
- Complete review of all company financial statements and history

### Is this program right for your business?

The Golden Gate program requires full financial disclosure and is designed for established businesses. This program benefits business owners looking for competitive rates and terms. Our typical Golden Gate client has a higher credit rating and has been in business for a minimum of three years.